

B 210A (Form 210A) (12/09)

**United States Bankruptcy Court**  
**Southern District of New York**

In re Lehman Brothers Holdings Inc., et al., Debtors.

Case No. 08-13555 (JMP)  
(Jointly Administered)

**PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the partial transfer, other than for security, of the claim referenced in this evidence and notice.

OC 19 Master Fund LP – LCG

Name of Transferee

Goldman Sachs Lending Partners LLC

Name of Transferor

Name and Address where notices to transferee  
should be sent:

Luxor Capital Group  
1114 Avenue of the Americas  
29th Floor  
New York, NY 10036  
Email: bankdebt@luxorcap.com

Court Claim # (if known): 19487

Amount of Claim: \$580,000,000.00 (allowed)

Transferred Amount: \$996,000.00 (allowed)

Date Claim Filed: 9/18/09

Debtor: Lehman Commercial Paper Inc.

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

OC 19 MASTER FUND LP – LCG

By: Kelly Skura  
Transferee/Transferee's Agent

Date: 6/13/14

*Penalty for making a false statement:* Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

**Kelly Skura**  
Chief Financial Officer  
Luxor Capital Group, LP  
Investment Manager

Acknowledged and Agreed:

GOLDMAN SACHS LENDING PARTNERS LLC

By: \_\_\_\_\_  
Transferor/Transferor's Agent

Date: \_\_\_\_\_

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

OC 19 MASTER FUND LP – LCG

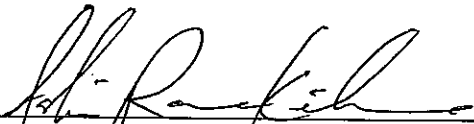
By: \_\_\_\_\_  
Transferee/Transferee's Agent

Date: \_\_\_\_\_

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Acknowledged and Agreed:

GOLDMAN SACHS LENDING PARTNERS LLC

By:  \_\_\_\_\_  
Transferor/Transferor's Agent

Date: 6/18/14